

**BOSCH**

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# BOSCH LIMITED

CIN: L85110KA1951PLC000761

Registered Office: Hosur Road, Adugodi, Bengaluru - 560 030

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## CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED DECEMBER 10, 2018 PUBLISHED ON DECEMBER 12, 2018 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF BOSCH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018

This corrigendum dated January 28, 2019 ("Corrigendum") is in continuation of and should be read in conjunction with the public announcement dated December 10, 2018, published on December 12, 2018 in all the editions of Business Standard (all editions in English and Hindi language) and Kannada Prabha (Bengaluru editions in Kannada language) ("Public Announcement") issued in connection with the Buyback of Equity Shares of the Company. Capitalized terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed to it in the Public Announcement.

The Equity Shareholders of the Company are requested to note the following changes/amendments to the Public Announcement:

1. Third paragraph as set out in the Public Announcement, stands substituted and should be read as follows:

**OFFER TO BUY BACK UP TO 10,27,100 (TEN LAKH TWENTY SEVEN THOUSAND ONE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH OF BOSCH LIMITED AT A PRICE OF RS. 21,000 (TWENTY ONE THOUSAND ONLY) PER FULLY PAID-UP EQUITY SHARE PAYABLE IN CASH ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER METHOD.**

2. Paragraph 1.1 of the Public Announcement stands revised and should be read as follows:

The Board of Directors (the Board of Directors of the Company hereinafter referred to as the "Board" or "Board of Directors" which expression shall include any committee constituted/to be constituted) of Bosch Limited ("Company"), at its meeting held on November 05, 2018 ("Board Meeting") has approved, subject to the approval of the shareholder / members by way of a Special Resolution and approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, a buyback of up to 10,28,100 (Ten Lakh Twenty Eight Thousand One Hundred) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") of the Company at a price of Rs. 21,000 (Rupees Twenty One Thousand only) per Equity Share ("Buyback Offer Price"), payable in cash, for an aggregate amount not exceeding Rs. 21,59,01,00,000 (Two Thousand One Hundred Fifty Nine Crores and One Lakh only). The shareholders / members of the Company have approved the buyback by way of a special resolution and the results of the Postal Ballot were declared on December 10, 2018. The Company has decided to buyback up to 10,27,100 (Ten Lakh Twenty Seven Thousand One Hundred) Equity Shares at the Buyback Offer Price for an aggregate amount not exceeding Rs. 21,56,91,00,000 (Two Thousand One Hundred Fifty Six Crores and Ninety One Lakh only) ("Buyback Offer Size") excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc. from the existing shareholders / beneficial owners of Equity Shares of the Company, on a proportionate basis, through the tender offer method ("Buyback") which represents 24.973% of the paid up share capital and free reserves of the Company on a standalone basis and 24.999% of the paid up share capital and free reserves of the Company on a consolidated basis. The number of Equity Shares proposed to be bought back represents 3.365% of the total number of Equity Shares.

3. Therefore, the Buyback shares and the Buyback Offer Size shall mean up to 10,27,100 (Ten Lakh Twenty Seven Thousand and One Hundred) Equity Shares not exceeding Rs. 21,56,91,00,000 (Two Thousand One Hundred Fifty Six Crores and Ninety One Lakh only) respectively for the purposes of the Public Announcement and shall be read accordingly wherever it is appearing in the Public Announcement.

Except as detailed in this Corrigendum, the contents and other terms of the Public Announcement remain unchanged. This Corrigendum is also expected to be available on the SEBI website ([www.sebi.gov.in](http://www.sebi.gov.in)).

### Directors Responsibility

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Corrigendum and confirms that this Corrigendum contains true, factual and material information and does not contain any misleading information. The Corrigendum is issued under the authority of the Board by the buyback committee through resolution passed by the buyback committee meeting held on January 28, 2019.

For and on behalf of the Board of Directors of Bosch Limited

For and on behalf of the Board of Directors of  
BOSCH LIMITED

Sd/-  
Soumitra Bhattacharya  
Managing Director  
DIN: 02783243

Sd/-  
S.C. Srinivasan  
Executive Director and CFO  
DIN: 02327433

Sd/-  
Rajesh Parte  
Company Secretary and Compliance Officer  
Membership No.: A10700

Date : January 28, 2019.

Place : Bengaluru