



**BOSCH**

Bosch Limited  
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Bangalore-560030  
Karnataka, India  
Tel +91 80 67528626  
www.bosch.in  
L85110KA1951PLC000761

Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001  
Scrip code:500530

The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai – 400 051  
Scrip code: BOSCHLTD

December 12, 2018

Dear Sir/Madam

**Sub: Public Announcement for the Buyback of Equity Shares**

This is further to our intimation dated December 10, 2018 wherein the Company had declared the results of the Postal Ballot for the special resolution approving Buyback of equity shares from the existing shareholders on a proportionate basis through tender offer method.

In this regard, please find enclosed herewith a copy of the Public Announcement approved by the Buyback Committee at their meeting held on December 10, 2018, published in the newspapers, viz. Business Standard (English and Hindi National Daily) and Kannada Prabha (Regional) today i.e. on December 12, 2018, pursuant to the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, containing the disclosures as specified in the said Regulations.

This is for your information and record.

Thanking you,

**Yours faithfully,  
for Bosch Limited,**

**Rajesh Parte  
(Company Secretary  
& Compliance Officer)**



extended the effective date of the LODR Amendment to April 01, 2019. Accordingly, the following procedure should be adopted for tendering the Equity Shares in physical form in the Buyback.

- 11.7.2. Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach the Seller Member along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the tender form duly signed (by all the Eligible Shareholders in case the Equity Shares are in joint names) in the same order in which they hold the Equity Shares; (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of the Eligible Shareholder's PAN card, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhaar Card, Voter Identity Card or Passport.
- 11.7.3. Based on the aforesaid documents, the Seller Member shall place the bid on behalf of the Eligible Shareholders who are holding Equity Shares in physical form and intend to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Exchange Bidding System to the Eligible Shareholder. The TRS will contain the details of order submitted such as folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- 11.7.4. The Seller Member / Eligible Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned in Paragraph 11.7.2 above) along with the TRS either by registered post or courier or hand delivery to the Registrar (at the address mentioned at Paragraph 15 below or the collection centres of the Registrar details of which will be included in the Letter of Offer) within 2 days of bidding by Seller Member. The envelope should be super-scribed as "**Bosch Buyback Offer 2018**". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to the Seller Member / Eligible Shareholder.
- 11.7.5. Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'Confirmed Bids'.
- 11.8. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.
- 11.9. The cumulative quantity tendered shall be made available on the BSE website (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

## 12. Method of Settlement

- 12.1. Upon finalization of the basis of acceptance as per Buyback Regulations:
- 12.1.1. The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
- 12.1.2. The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed

schedule. For Equity shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reason, then such funds will be transferred to the concerned Shareholder Brokers' settlement bank account for onward transfer to such Eligible Shareholders.

- 12.1.3. The Equity Shares bought back in dematerialized form would be transferred directly to the escrow account of the Company ("**Company Demat Escrow Account**") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.
- 12.1.4. Eligible Shareholder will have to ensure that they keep their depository participant ("**DP**") account active and unlocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's DP account. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the shareholder. Any excess Equity Shares, in physical form, pursuant to proportionate acceptance / rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders holding Equity Shares in the physical form.
- 12.1.5. The Seller Member would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 12.1.6. Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the selling Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders from their respective Seller Member, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.
- 12.1.7. Further, the Company will not accept shares tendered for Buyback which are under restraint order of the court for transfer / sale and/or the title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
13. The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
14. **Compliance Officer**  
The Company has designated the following as the Compliance Officer for the Buyback:  
**Rajesh Parte**  
Company Secretary & Compliance Officer

Bosch Limited  
Dept: BCS  
Hosur Road, Adugodi  
Bengaluru - 560030  
Tel: +91 80 6752 1750  
E-mail: [RajeshDigambar.Parte@in.bosch.com](mailto:RajeshDigambar.Parte@in.bosch.com)

In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, from Monday to Friday between 10 am to 5 pm on all working days, at the above mentioned address.

## 15. Registrar to the Offer/ Investor Service Centre

**M/s. Karvy Fintech Private Limited**  
Karvy Selenium  
Tower B, Plot Number 31 and 32  
Financial District, Gachibowli  
Hyderabad - 500 032  
Tel: +91 40 3321 5130  
Fax: +91 40 40 2343 1551  
Email: [bosch.buybackoffer@karvy.com](mailto:bosch.buybackoffer@karvy.com)  
Contact Person: M. Muralikrishna

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10 am to 5 pm on all working days, at the above mentioned address.

## 16. Manager to the Buyback

**Citigroup Global Markets India Private Limited**  
1202, 12<sup>th</sup> Floor  
First International Financial Centre  
G Block, Bandra Kurla Complex  
Bandra East, Mumbai - 400 098  
Tel: +91 22 6175 9999  
Fax: +91 22 6175 9961  
Contact Person: Shreyans Gangwal  
E-mail: [bosch.buybackoffer@citi.com](mailto:bosch.buybackoffer@citi.com)  
SEBI Registration Number: INM000010718

## 17. Directors' Responsibility

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of  
**BOSCH LIMITED**

Sd/-  
**Soumitra Bhattacharya**  
Managing Director  
DIN: 02783243

Sd/-  
**Andreas Wolf**  
Joint Managing Director  
DIN: 07088505

Sd/-  
**Rajesh Parte**  
Company Secretary and  
Compliance Officer  
Membership No.: A10700

Date: December 10, 2018  
Place: Bengaluru

