



BOSCH

Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Scrip code:500530

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051
Scrip code: BOSCHLTD

Bosch Limited
Post Box No:3000
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Bangalore-560030
Karnataka, India
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L85110KA1951PLC000761

31.10.2016

Dear Sir/Madam,

Sub: Submission of Post- Buyback Public Announcement for Buyback of equity shares of the Company.
Regulation 19(7) of SEBI (Buy-back Regulation 1998)

Pursuant to regulation 19(7) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 as amended, the Company has made a Post-Buyback Public Announcement dated 28.10.2016 for the Buyback of 878,160 fully paid up equity shares of the Company of face value of Rs.10/- each at a price of Rs.23,000/- per equity share on a proportionate basis from the equity shareholders of the Company, through the tender offer process. The same has been published in the newspapers, namely all editions of Business Standard (English & Hindi) and Kannda Prabha (Kannada) on 29.10.2016.

We are enclosing herewith copy of the Post-Buyback Public Announcement for your information and record.

Thanking you,

Yours faithfully,
for Bosch Limited,


(R. Vijay)
Deputy Company Secretary

BOSCH LIMITED

CIN: L85110KA1951PLC000761

Registered Office: P.B. No. 3000 Hosur Road, Adegodi, Bengaluru – 560 030

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POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF BOSCH LIMITED

This public announcement ("Post Buyback Public Announcement") is being made pursuant to Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 for the time being in force including any statutory modifications and amendments thereto from time to time ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 24, 2016 and the letter of offer dated September 26, 2016 ("LOF"). Capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to them in the LOF.

1. The Buyback

1.1 Bosch Limited ("Company") has announced a buyback of 878,160 (Eight Hundred Seventy Eight Thousand One Hundred and Sixty Only) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") of the Company ("Buyback") at a price of Rs. 23,000 (Rupees Twenty Three Thousand Only) per Equity Share, payable in cash, for an aggregate amount of Rs. 20,197,680,000 (Rupees Twenty Thousand One Hundred and Ninety Seven Million and Six Hundred and Eighty Thousand Only) ("Buyback Offer Size") excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc. from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through the tender offer route.

1.2 The Buyback Offer Size constituted 24.99% of the total fully paid-up share capital and free reserves as per the audited standalone accounts of the Company for the financial year ended March 31, 2016. The number of Equity Shares bought back constituted 2.796% of the pre-Buyback equity share capital of the Company.

1.3 The Company adopted the tender offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular CIR / CFD / POLICYCELL / 1 / 2015 dated April 13, 2015.

1.4 The Buyback opened on October 06, 2016 and closed on October 21, 2016.

2. Details of the Buyback

2.1. The total number of Equity Shares bought back pursuant to the Buyback was 878,160 Equity Shares at a price of Rs. 23,000 per Equity Share.

2.2. The total amount utilized in the Buyback was Rs. 20,197,680,000 (excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc.).

2.3. The Registrar to the Buyback, Karvy Computershare Private Limited, considered a total of 539 valid bids for 22,595,541 Equity Shares in response to the Buyback, which is approximately 25.7 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar to the Buyback are set out below.

| Category of Shareholders | No. of Equity Shares Reserved in Buyback | No. of Valid Bids | Total No. of Equity Shares Tendered | % Response |
|---|--|-------------------|-------------------------------------|-----------------|
| Reserved category for Small Shareholders | 82,680 | 348 | 1,748 | 2.1% |
| General category of other Eligible Shareholders | 795,480 | 191 | 22,593,793 | 2,840.3% |
| Total | 878,160 | 539 | 22,595,541 | 2,573.1% |

2.4. All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the LOF. The communication of acceptance or rejection has been dispatched by the Registrar to the Buyback to the relevant Eligible Shareholders by October 28, 2016.

2.5. The settlement of all valid bids was completed by the Clearing Corporation of the BSE Limited on October 28, 2016. The funds in respect of accepted Equity Shares were paid out to the respective Shareholder Brokers / custodians.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on October 28, 2016. The unaccepted dematerialized Equity Shares were returned to respective Shareholder Brokers / custodians by the Clearing Corporation of BSE Limited on October 28, 2016. The Equity Share certificates of unaccepted Equity Shares tendered in physical form were dispatched by registered post to the relevant Eligible Shareholders on October 28, 2016.

2.7. The extinguishment of 878,160 Equity Shares accepted under the Buyback i.e. (i) 878,079 Equity Shares in dematerialized form, and (ii) 81 Equity Shares in physical form, is currently under process and will be completed in accordance with the Buyback Regulations on or before November 04, 2016.

3. Capital Structure and Shareholding Pattern

3.1. The capital structure of the Company before and after the completion of the Buyback is set out below.

| Particulars | Pre-Buyback | | Post-Buyback* | |
|--|--------------------------|---|--------------------------|---|
| | Number of Equity Shares | Aggregate Value at Face Value of Rs. 10 Each (in Rs.) | Number of Equity Shares | Aggregate Value at Face Value of Rs. 10 Each (in Rs.) |
| Authorized Share Capital | 38,051,460 Equity Shares | Rs. 380,514,600 | 38,051,460 Equity Shares | Rs. 380,514,600 |
| Issued, Subscribed and Paid-up Capital | 31,398,900 Equity Shares | Rs. 313,989,000 | 30,520,740 Equity Shares | Rs. 305,207,400 |

* Subject to extinguishment of 878,160 Equity Shares.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% (of the total Equity Shares bought back under the Buyback) are as mentioned below.

| Sr. No. | Name | Number of Equity Shares Accepted under the Buyback | Equity Shares Accepted as a % of Total Equity Shares Bought Back | Equity Shares Accepted as a % of Total Post-Buyback Equity Shares |
|---------|-------------------|--|--|---|
| 1. | Robert Bosch GmbH | 836,715 | 95.3% | 2.7% |

3.3. The shareholding pattern of the Company before and after the completion of the Buyback is set out below.

| Category | Pre-Buyback* | | Post-Buyback# | |
|--|-------------------------|-------------------|-------------------------|-------------------|
| | Number of Equity Shares | % of Shareholding | Number of Equity Shares | % of Shareholding |
| Promoter – Robert Bosch GmbH | 22,349,420 | 71.18 | 21,512,705 | 70.49 |
| Foreign Investors (including Non Resident Indian / FIIs / FPIs / Foreign Nationals / OCBs) | 2,557,085 | 8.14 | 9,008,035 | 29.51 |
| Financial Institutions / Banks / NBFCs and Mutual Funds | 3,676,298 | 11.71 | | |
| Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF) | 2,816,097 | 8.97 | | |
| Total | 31,398,900 | 100.00 | 30,520,740 | 100.00 |

* As on the Record Date. # Subject to extinguishment of 878,160 Equity Shares.

4. Manager to the Buyback



Citigroup Global Markets India Private Limited
1202, 12th Floor, First International Financial Centre
G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051
Tel: +91 22 6175 9999; Fax: +91 22 6175 9961
Contact Person: Rahul Roy
E-mail: bosch.buybackoffer@citi.com
SEBI Registration Number: INM000010718

5. Directors' Responsibility

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full and final responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of Bosch Limited

S. Karthik
Company Secretary
Membership Number: A6768

Date: October 28, 2016
Place: Bengaluru



BOSCH
Invented for life