

# Bosch Limited

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CIN: L85110KA1951PLC000761

## PART - I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(Rs. in Lakhs)

Particulars	Three months ended 30.06.2015 (Unaudited)	Preceding three months ended 31.03.2015 (Unaudited) [Refer Note 5]	Corresponding three months ended 30.06.2014 (Unaudited)	Fifteen months ended 31.03.2015 (Audited)
<b>1. Income from operations</b>				
a. Net sales and income from operations (Net of excise duty)	253,208	234,892	235,461	1,194,140
b. Other income	2,585	3,994	2,289	14,408
<b>Total income from operations (net)</b>	<b>255,793</b>	<b>238,886</b>	<b>237,750</b>	<b>1,208,548</b>
<b>2. Expenses</b>				
a. Cost of materials consumed	75,665	80,484	79,530	387,186
b. Purchase of stock-in-trade	63,563	51,662	52,347	265,203
c. Changes in finished goods, work-in-progress and stock-in-trade	(977)	(7,079)	(6,976)	(6,686)
d. Employee benefits expense	30,914	31,940	32,054	166,305
e. Depreciation and Amortisation expense	7,593	14,292	9,017	54,842
f. Other expenses	38,027	35,134	36,058	198,407
<b>Total expenses</b>	<b>214,785</b>	<b>206,433</b>	<b>202,030</b>	<b>1,065,257</b>
<b>3. Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>41,008</b>	<b>32,453</b>	<b>35,720</b>	<b>143,291</b>
4. Other income	10,659	13,279	8,275	56,530
<b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>51,667</b>	<b>45,732</b>	<b>43,995</b>	<b>199,821</b>
6. Finance costs	2	1,426	122	1,432
<b>7. Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>51,665</b>	<b>44,306</b>	<b>43,873</b>	<b>198,389</b>
8. Exceptional items	-	-	-	2,804
<b>9. Profit from ordinary activities before tax (7-8)</b>	<b>51,665</b>	<b>44,306</b>	<b>43,873</b>	<b>195,585</b>
10. Tax expense [Refer note 3 below]	17,291	15,561	13,205	61,820
<b>11. Net profit from ordinary activities after tax (9-10)</b>	<b>34,374</b>	<b>28,745</b>	<b>30,668</b>	<b>133,765</b>
12. Extraordinary items (net of tax expense)	-	-	-	-
<b>13. Net profit for the period (11-12)</b>	<b>34,374</b>	<b>28,745</b>	<b>30,668</b>	<b>133,765</b>
14. Paid-up equity share capital (Face value of Rs.10/- each)	3,140	3,140	3,140	3,140
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting period				731,556
16. Earnings per share (of Rs.10/- each) (not annualised)				
Basic and Diluted (Rs.)	109.5	91.5	97.7	426.0

Particulars	Three months ended 30.06.2015	Preceding three months ended 31.03.2015	Corresponding three months ended 30.06.2014	Fifteen months ended 31.03.2015
<b>PART - II</b>				
<b>A. PARTICULARS OF SHAREHOLDING</b>				
1. Public shareholding				
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82
2. Promoters and promoter group shareholding				
(a) Pledged/ Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
(b) Non-encumbered				
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18
<b>B. INVESTOR COMPLAINTS</b>	Three months ended 30.06.2015			
Pending at the beginning of the quarter	Nil			
Received during the quarter	Nil			
Disposed of during the quarter	Nil			
Remaining unresolved at the end of the quarter	Nil			

## Segment-wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

Particulars	Three months ended 30.06.2015 (Unaudited)	Preceding three months ended 31.03.2015 (Unaudited) [Refer Note 5]	Corresponding three months ended 30.06.2014 (Unaudited)	Fifteen months ended 31.03.2015 (Audited)
<b>Segment Revenue</b>				
- Automotive products	221,894	210,423	210,427	1,062,356
- Others	34,186	28,500	27,659	149,061
<b>Total segment revenue</b>	<b>256,080</b>	<b>238,923</b>	<b>238,086</b>	<b>1,211,417</b>
Less: Inter segment revenue	287	37	336	2,869
<b>Net income from operations</b>	<b>255,793</b>	<b>238,886</b>	<b>237,750</b>	<b>1,208,548</b>
<b>Segment Results</b>				
- Automotive products	43,674	35,602	37,285	151,615
- Others	1,062	706	1,811	10,166
<b>Total segment results</b>	<b>44,736</b>	<b>36,308</b>	<b>39,096</b>	<b>161,781</b>
Less: Finance costs	2	1,426	122	1,432
Less: Unallocable Corporate expenditure	3,728	3,855	3,376	21,294
Add: Unallocable Income	10,659	13,279	8,275	56,530
<b>Total profit before tax</b>	<b>51,665</b>	<b>44,306</b>	<b>43,873</b>	<b>195,585</b>
<b>Segment Capital Employed</b>				
- Automotive products	140,304	132,686	146,006	132,686
- Others	18,943	20,596	26,896	20,596
<b>Total segment capital employed</b>	<b>159,247</b>	<b>153,282</b>	<b>172,902</b>	<b>153,282</b>
Unallocable corporate assets less corporate liabilities	609,823	581,414	522,977	581,414
<b>Total capital employed</b>	<b>769,070</b>	<b>734,696</b>	<b>695,879</b>	<b>734,696</b>

### Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 11, 2015. These results have been subjected to Limited Review by the Statutory Auditors of the Company.
- As required under Schedule II to the Companies Act 2013, the Company has reassessed useful life of its fixed assets. Consequently, for certain categories of fixed assets, useful lives have been revised. The impact of such change in useful lives on the results for the quarter ended June 30, 2015 is not material.
- Tax expense includes:

(Rs. in Lakhs)

Particulars	Three months ended 30.06.2015 (Unaudited)	Preceding three months ended 31.03.2015 (Unaudited) [Refer Note 5]	Corresponding three months ended 30.06.2014 (Unaudited)	Fifteen months ended 31.03.2015 (Audited)
i) Current tax	18,150	19,933	14,470	74,633
ii) Deferred tax charge/(credit)	(847)	(2,704)	(1,070)	(11,834)
iii) Tax adjustments relating to earlier years	(12)	(1,668)	(195)	(979)
4. Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.				
5. The figures of the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the fifteen months period ended March 31, 2015 and the published year to date figures upto the fourth quarter ended December 31, 2014.				

For Bosch Limited

Place : Bengaluru  
Date : August 11, 2015

(Soumitra Bhattacharya)  
Joint Managing Director



**BOSCH**  
Invented for life